

# HealthPlan Services (Payor ID # 59143)

Third Party Administrator for Kaiser Permanente Alternate Medical, Comprehensive Medical, Supplemental Medical, and PPO Plans

## HEALTH BENEFIT CLAIM

Group Number Q-9

**IMPORTANT: Please read the following before completing this form. Please print in ink.**

Submit one claim form per patient. All fields must be completed for the claim to be processed. Attach itemized bills from your hospital, doctor, or pharmacy. The bills should include the patient's name, diagnosis, date of service, type of service and charge. Keep a copy of this completed form and bills for your records. **Note:** All claims must be filed within one year from date of service.

**You may mail or fax your completed claim form:**

**MAIL:** HealthPlan Services - Payor ID # 59143  
P.O. Box 30537  
Salt Lake City, UT 84130-0537

**FAX: 1-877-779-9873** (please do not include a cover sheet).

If you have questions, please call **1-800-216-2166**.

EMPLOYEE / RETIREE DATA														
EMPLOYEE NAME LAST FIRST MIDDLE						EMPLOYEE'S HealthPlan Services MEMBER ID# (e.g. Q91234567) - see claim instructions below								
HOME ADDRESS STREET						WORK PHONE NUMBER ( )								
CITY				STATE		ZIP CODE		HOME PHONE NUMBER ( )						
PATIENT DATA														
PATIENT NAME LAST FIRST MIDDLE						SEX <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE								
DATE OF BIRTH		AGE		DISABLED DEPENDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		RELATIONSHIP TO EMPLOYEE <input type="checkbox"/> SPOUSE <input type="checkbox"/> DOMESTIC PARTNER <input type="checkbox"/> DEPENDENT CHILD <input type="checkbox"/> OTHER								
WERE THESE CHARGES INCURRED AS A RESULT OF AN ON-THE-JOB ILLNESS OR INJURY? <input type="checkbox"/> YES <input type="checkbox"/> NO OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO														
IF CLAIM IS THE RESULT OF ANY KIND OF ACCIDENT OR INJURY, COMPLETE THE FOLLOWING INFORMATION: DATE OF INJURY: _____ TIME: _____														
DESCRIPTION OF WHAT HAPPENED: _____														
OTHER INSURANCE DATA – PLEASE SEE INSTRUCTIONS FOR OTHER COVERAGE BELOW														
IS THIS PATIENT EMPLOYED? <input type="checkbox"/> YES <input type="checkbox"/> NO				IF YES, GIVE NAME AND ADDRESS OF EMPLOYER BELOW										
IS THIS PATIENT OR ANY FAMILY MEMBER COVERED BY OTHER GROUP HEALTH INSURANCE? <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, PLEASE PROVIDE INFO BELOW.														
NAME OF INSURED				NAME / ADDRESS OF INSURANCE COMPANY					CERTIFICATE / GROUP NO.					
IS THE PATIENT COVERED BY MEDICARE? <input type="checkbox"/> YES <input type="checkbox"/> NO														
PHYSICIAN OR SUPPLIER INFORMATION														
PHYSICIAN'S / SUPPLIER'S BILLING NAME, ADDRESS, AND PHONE NUMBER							PHYSICIAN / SUPPLIER FEDERAL TAX I.D. NUMBER <input type="checkbox"/> SSN <input type="checkbox"/> EIN							
PATIENT'S ACCOUNT NUMBER														
DIAGNOSIS OR NATURE OF ILLNESS / INJURY: RELATE ITEMS 1, 2, 3, or 4 TO THE DIAGNOSIS CODE BOX BELOW BY ENTERING THE ITEM NUMBER FOR EACH SERVICE														
1. _____						3. _____								
2. _____						4. _____								
DATE(S) OF SERVICE						PLACE OF SERVICE	PROCEDURES, SERVICES, OR SUPPLIES CPT / MODIFIER	DIAGNOSIS CODE	FULLY DESCRIBE PROCEDURE	DAYS OR UNITS	CHARGES			
FROM			THROUGH											
MO	DY	YR	MO	DY	YR									
PHYSICIAN / SUPPLIER SIGNATURE (including degrees and/or credentials)							DATE		TOTAL CHARGES \$		AMOUNT PAID \$		BALANCE DUE \$	

## AUTHORIZATIONS

PLEASE MAKE PAYMENT DIRECTLY TO:     Hospital    Doctor    Me    Other (Please specify)

PLEASE SIGN BELOW TO AUTHORIZE PAYMENT

PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE:

DATE:

**AUTHORIZATION SIGNATURE FOR INFORMATION RELEASE:** I hereby authorize any health care provider that provided services in connection with this claim to disclose to HealthPlan Services and any other source of coverage for those services, medical records and information pertaining to the services and patient identified in this claim, for the purpose of adjudication and payment of the claim. I understand that treatment, payment, enrollment, and/or eligibility for benefits may not be conditioned on my providing or refusing to provide this authorization. This authorization is effective immediately and shall remain in effect for one year, unless a different date is specified here \_\_\_\_\_. This authorization may be revoked by the patient at any time, effective upon receipt, except to the extent that a disclosing party or others have acted in reliance upon this authorization. I understand that the recipient of information may not lawfully further use or disclose the health information unless another authorization is obtained from me or unless such use or disclosure is specifically required or permitted by law. A copy of this authorization is as valid as the original. The patient has a right to a copy of this authorization.

**AUTHORIZED PERSON'S SIGNATURE: (Parent if child is under age 13)**

## INSTRUCTIONS FOR OTHER COVERAGE

If the patient has coverage under any other plan, you may be able to receive reimbursement from both plans. This may happen if both spouses or domestic partners (where applicable) work and both carry family coverage through their respective employers or have other coverage. In addition to the information listed below, be sure to attach copies of itemized bills and receipts.

**If you (the employee) are the patient:** 1) Send the original claim to HealthPlan Services, and keep a copy for your records. 2) After receiving payment, send a copy of the original claim and a copy of the *Explanation of Benefits* from HealthPlan Services to the other insurance company.

**If your spouse or domestic partner is the patient:** 1) Send the original claim to the other insurance company, and keep a copy for your records. 2) After receiving payment, send a copy of the original claim and of the *Explanation of Benefits* from the other insurance company to HealthPlan

**If a child is the patient and you (the employee) have a birthday which falls earlier in the year than your spouse or domestic partner, or if you and your spouse are divorced or separated and you have custody:** Follow the "If you (the employee) are the patient" instructions above. If your spouse or domestic partner's birthday falls earlier in the year or if you and your spouse are divorced or separated and (s)he has custody, follow the "If your spouse or domestic partner is the patient" instructions.

## HOW TO FILE YOUR CLAIM

1. Complete the Employee/Retiree Data section of the form. The HealthPlan Services Member ID # begins with "Q9" and can be found on your plan identification card (if provided), or by calling HealthPlan Services Customer Service at **1-800-216-2166**.
2. Complete the Patient Data section.
3. Complete the Other Insurance section.
4. Complete the Physician or Supplier Information section, including the following:
  - a. Name, address, and Tax ID number of the provider who performed the service.
  - b. The diagnosis description and ICD-9/ICD-10 diagnosis code.
  - c. The service provided with the CPT/HCPCS/Revenue codes.
  - d. All necessary documentation supporting medical necessity.
  - e. Include the signature of the physician/supplier.

5. Complete and sign the Authorizations section.

6. Mail or fax the completed claim form and all supporting documentation (including itemized bills):

**MAIL:** HealthPlan Services - Payor ID # 59143  
P.O. Box 30537  
Salt Lake City, UT 84130-0537

**FAX:** **1-877-779-9873** (please do not include a cover sheet)

If you have questions, please call **1-800-216-2166**.

**Note:** All claims are subject to medical necessity guidelines; some claims require that a Denial of Service letter from Kaiser be submitted as well. Refer to your plan brochure, *Summary Plan Description*, or plan document for additional information. If you have questions, please call HealthPlan Services Customer Service at **1-800-216-2166**.

***Any person who knowingly files a statement of claim containing any misrepresentation or false, incomplete, or misleading information, or omits a material fact, may be subject to civil or criminal prosecution and penalties.***